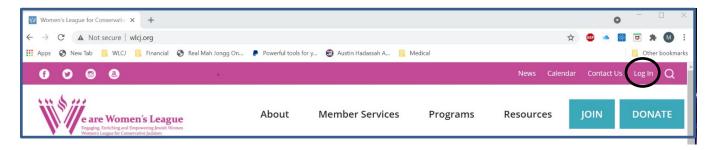
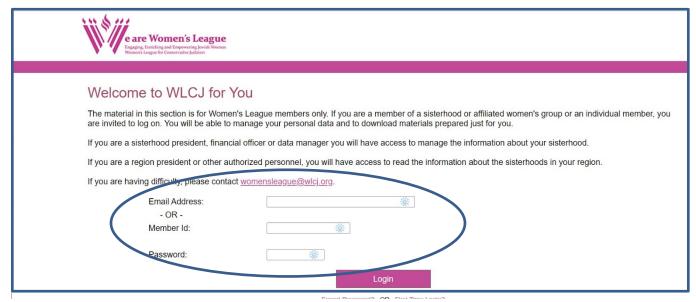
## WOMEN'S LEAGUE FOR CONSERVATIVE JUDAISM

**MANAGING YOUR SISTERHOOD ONLINE** 

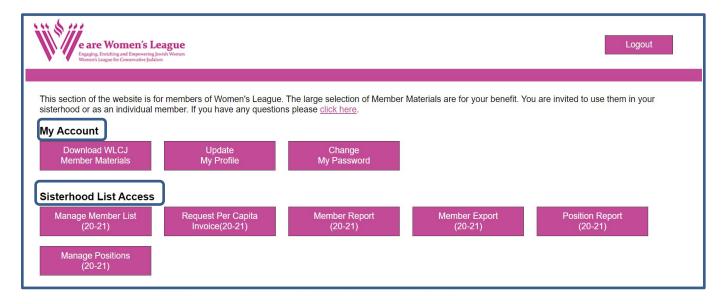
On the WLCJ.org website, the Log In button is at the top right of the screen.



Log in using your email address or your Member Id and your password.



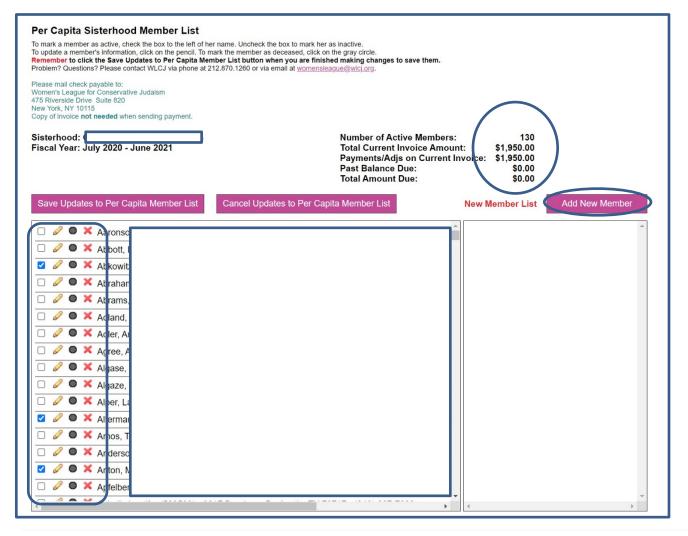
After you log in, you have several choices:



Under **My Account**, you can download WLCJ materials, update your profile, and change your password to one you will remember easily. The system is case-sensitive.

**Sisterhood List Access** is where you have access to the data that Women's League maintains about your sisterhood members. Only sisterhood Presidents, Financial Secretaries, Treasurers, and designated Data Managers will see this menu. **This information is solely for the use of your sisterhood and should not be shared with anyone else.** You can Manage your Member List, Request a Per Capita Invoice, run a Member Report of all your active members, export your member list into an Excel file (Member Export), download a report of your Sisterhood board (Position Report), and manage your board positions (Manage Positions).

When you click on **Manage Member List,** you will find a listing of your members. To the right, you can see the number of active members, the amount of per capita due, any payments, and any past due amounts.



To the left of their names are four icons:

indicates the member's status.

A check  $\checkmark$  indicates active; click to delete the check to indicate inactive. The name will remain as archived information and will not be included in any report.

is the **EDIT** icon. Click on this to access the member's personal profile. You will see all the information that we have about that member. Please fill in as much additional information as possible, including her position in your sisterhood (see the next section). When you are done, be sure to click on **Save Profile Information** at the bottom of the page.

 clicking on this icon indicates that a member passed away over the past year and the name will be permanently removed from the list. X Delete: To delete members who are no longer members of your synagogueor sisterhood (for deceased members see option above). When clicked, it will ask:

"Are you sure you want to permanently remove this member from your membership list?" If you answer yes, it will say "Removed," making her inactive and you will not beable to edit any information about her. The next time you access the list, her name will not appear.

# You can also add new members using the pink button at the far right. ADD NEW MEMBERS

Click on **Add New Member** and a new screen will open. (The screen is the same one you will see if you Edit  $\mathscr{O}$  a member's information.)

Click the Save Profile Information button either at the top or bottom of the page when you have completed adding/updating the member profile information.  * refers to mandatory information  * refers to mandatory information  Prefix:  Frist Name:  Middle Name: Last Name: Email Address: Confirm Email Address:  Confirm Email Address is unknown  Address:  Country:  Country: United States  Country: United States  Country:  Cell Phone: Cell			
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Save Profile Information   Cancel Profile Changes			
Save Profile Information   Cancel Profile Changes	* refers to mandatory information		
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Input all the information for that member. Click "Save."

Click **Save Updates to Per Capita List** at the top of the page if you have made all changes, including adding the new members. Otherwise, click on **Cancel Updates to Per Capita List.** 

## **GENERAL INSTRUCTIONS**

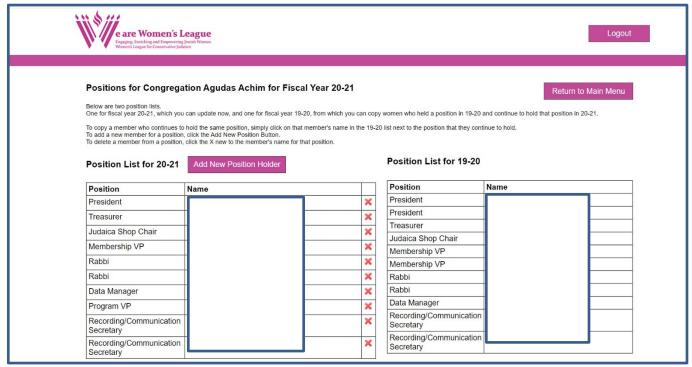
If you accidentally remove someone permanently from your list (by clicking on X or deceased) you need to contact the office (800.628.5083 or womensleague@wlcj.org) to reactivate her.

If you mark yourself as "inactive" you will lose access to the data management system and will have to contact the office to regain access.

Do not delete your entire list. Make updates to the existing list and then add new members.

#### SISTERHOOD POSITION PROFILE

In the Sisterhood List Access menu, click on Manage Positions.



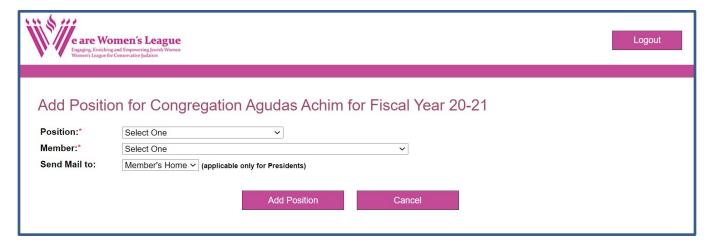
You will see boxes for two sets of data. If your sisterhood filled out this form for 2020-2021, that information will appear on the right side of the screen. The new information will appear as you fill it in on the left side under 2021-2022.

## [1] If a member is **continuing in her position**:

Click on her name on the 2020-21 data box and it will move automatically to the 2021-22 data box on the left. (The lists shown above are for last year, they will change with the new fiscal year.)

## [2] If someone is **new to a position:**

Click on **Add New Position Holder Position** (above left box, next to: "List for 21-22")



From **Position List** drop down, click on position.

From Member List drop down, click on name.

Click on Add Position to save.

If you have any questions for any of the above, please contact Razel Kessler, 212.870.1263 or <a href="mailto:rkessler@wlcj.org">rkessler@wlcj.org</a>.

May, 2021